

**Exhibit H**

SUMMARY OF OUTSTANDING PREPA BONDS

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Series	Issue Date	Amount Issued	Range of Interest Rates for Outstanding Bonds	Final Maturity Date	Asserted Principal as of Petition Date	Asserted Principal & Interest as of Petition Date
SERIES JJ	1/3/02	720,370,000	5.375% - 5.375%	7/1/18	42,315,000	43,452,216
SERIES LL	7/2/02	499,910,000	5.500% - 5.500%	7/1/19	77,905,000	80,047,388
SERIES MM	10/3/02	105,055,000	5.000% - 5.000%	7/1/23	56,200,000	57,605,000
SERIES NN	8/19/03	517,305,000	4.750% - 5.500%	7/1/33	171,525,000	175,942,925
SERIES PP	8/26/04	224,700,000	3.750% - 5.000%	7/1/25	84,765,000	86,875,446
SERIES QQ	4/4/05	224,700,000	5.500% - 5.500%	7/1/18	35,340,000	36,311,850
SERIES RR	4/4/05	993,450,000	5.000% - 5.000%	7/1/28	236,265,000	242,171,625
SERIES SS	4/4/05	993,450,000	3.875% - 5.000%	7/1/30	332,205,000	340,436,128
SERIES TT	5/3/07	1,943,565,000	4.200% - 5.250%	7/1/37	622,085,000	637,570,581
SERIES UU	5/3/07	1,943,565,000	1.189% - 5.000%	7/1/31	777,280,000	789,310,979
SERIES VV	5/30/07	557,410,000	5.250% - 5.500%	7/1/35	546,645,000	561,018,444
SERIES WW	6/26/08	697,345,000	5.000% - 5.500%	7/1/38	610,140,000	626,460,619
SERIES XX	4/7/10	822,210,000	4.625% - 5.750%	7/1/40	822,210,000	843,980,338
SERIES YY	4/29/10	320,175,000	6.125% - 6.125%	7/1/40	320,175,000	325,077,680
SERIES AAA	5/5/10	363,075,000	5.250% - 5.250%	7/1/31	363,075,000	372,605,719
SERIES ZZ	5/5/10	631,160,000	3.700% - 5.250%	7/1/28	514,900,000	528,076,798
SERIES BBB	5/26/10	76,800,000	5.400% - 5.400%	7/1/28	76,800,000	77,836,800
SERIES CCC	5/26/10	316,920,000	4.250% - 5.250%	7/1/28	316,920,000	325,033,941
SERIES DDD	10/14/10	218,225,000	3.300% - 5.000%	7/1/24	218,225,000	223,144,738
SERIES EEE	12/29/10	355,730,000	5.950% - 6.250%	7/1/40	355,730,000	361,133,935
SERIES 2012A	5/1/12	650,000,000	4.800% - 5.050%	7/1/42	630,110,000	645,848,240
SERIES 2013A	8/21/13	673,145,000	6.750% - 7.250%	7/1/43	673,145,000	696,364,450
Series 2016A	5/19/16	55,639,539	10.000% - 10.000%	7/1/19	55,639,539	58,421,516
Series 2016B	6/22/16	55,210,625	10.000% - 10.000%	7/1/19	55,210,625	57,971,156
Series 2016C	6/30/16	104,600,000	5.400% - 5.400%	7/1/20	104,600,000	110,264,090
Series 2016D	6/30/16	64,375,560	7.500% - 7.500%	7/1/20	64,375,560	69,217,139
Series 2016E	6/30/16	94,828,424	10.000% - 10.000%	7/1/22	94,828,424	104,337,608
Total		14,222,919,148			8,258,614,148	8,476,517,345

<sup>1</sup> The information provided in this document is for summary purposes only. To the extent of any discrepancies between this exhibit and the official statements for the respective bonds, the Master Bond Claim (Claim No. [ ]), the Disclosure Statement or the Plan, those documents shall prevail in all respects.